

axisfirst Business Software

AXIS DIPLOMAT 2020

Top Ten New Features

- New Scheduler
- Supplemental (landed) Costs
- Nominal Account Reconciliation
- Stock Transaction Reason Codes
- Quotation Validity Period
- Paperless Payroll
- Closed and Prospective Supplier Accounts
- Send Shortcuts to Supplier Invoices and Credit Notes
- Integration with Weighing Scales
- Data Retention Policy for PDF files



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The **axis® diplomat 2020 New Features Overview** describes these developments in greater detail. For further information please visit:
www.axisfirst.co.uk/software/axisdiplomat/upgrades

The axis diplomat range covers the full spectrum of requirements for businesses ranging from manufacturers, wholesalers, and retailers to hire, import/export and service providers.

The product range consists of a number of modules, some of which are designed to add functionality to other modules, some of which can operate on their own.



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AXIS® DIPLOMAT 2020

New features at a glance



axis® **diplomat** 2020

New features at a glance

Welcome to axis® diplomat 2020! This release includes in excess of one hundred separate enhancements. Significantly, approximately two thirds of those new developments have been pre-released to our Software Assurance customers; some of the new features outlined in this document have been available to those subscribing to Software Assurance for as much as 18 months. This means that not only have those customers been able to take advantage of those enhancements sooner but they have been available in smaller “bite-sized” upgrades, making them easier to assimilate.



Call axisfirst today for a FREE axis® diplomat demonstration:

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Kernel (Core) Software

- New axis® diplomat Scheduler
- Data Retention Policy for PDF files
- Improved Usability of Monitors
- SQL Export Performance
- Audit Trails for Amending Company Parameters
- Company-Specific Email Configuration
- ODBC Interface now supports SFTP

Nominal Ledger & General Accounts

- Nominal Account Reconciliation
- Period End Audit Trail
- Nominal Accounts, Departments & Cost Centres Notes
- Nominal Goods Received Not Invoiced (GRNI) Monitor
- Goods on Account with Integrated Stock Ledger ✓

Purchase Ledger & Purchase Order Processing

- 50,000 Supplier Accounts
- Prospective Supplier Accounts
- Closed Supplier Accounts
- Send Shortcuts to Supplier Invoices and Credit Notes
- Supplier Price List Monitors
- Update Purchase Ledger Archive Analysis Codes
- Verify Supplier's VAT Number in Purchase Order Invoice/Credit Note Booking
- Security Permissions on Supplier Payment Details
- Supplier Case Quantity
- Purchase Requirements and Back-to-Back Orders ✓
- Update Payment Due Date on all Supplier Transactions
- Purchase Order Attachments shown in Supplier Enquiry
- Additional Columns added to Maintain Purchase Requirements
- Exclude Unposted Allocations from Alphabetic Purchase Ledger Report
- Purchase Order Due Dates
- Approval Status now shown in Purchase Invoice Enquiry
- Additional Columns added to Supplier Transaction History Monitor tabs
- Purchase Order Delivery Methods
- Price Feed Calculation Rules by Product Group ✓
- Purchase Invoice Booking by Delivery Advice ✓
- Document Notes added to Purchase Delivery Advice ✓
- Supplier Delivery Charge by Sales Group ✓
- Date and Time Specific Price Feeds ✓

axis® payroll

- PDF Payslip Attachments
- Plain Paper P45 and P60 Print
- Additional Columns added to HR and Employee Monitors

Sales Ledger, CRM & Sales Order Processing

- Quotation Validity Period
- Reschedule Sales Order Line
- Exclude Sales Order and Quotation Lines from Repricing
- Sales Order Amendment History
- Order Item Import by GTIN-13 (EAN-13) Reference
- Faster Invoice Document Generation
- Date and Time Specific Customer Price Lists
- Customer Price List Monitors
- Default Special Instructions by Delivery Address
- Urgent Quotation Notes
- Allow Deletion of Customer Contacts
- Automatically Adjust VAT on Delivery
- Monthly Schedule in Sales Order and Quotation Monitors
- New Companies House Lookup
- Search added for Delivery Addresses in Sales Order Maintenance
- Amend Payment Due Date Enhancements
- Minimum Statement Amount
- Suppress Statements for Specific Customers
- Override Document Delivery Method for Debtors Letters
- PDF Tab added to Sales Invoice Enquiry
- Sales Group Details added to Sales Invoice Enquiry
- Contact Details added to Customer Price List Report
- Product Group details in Sales Order Maintenance
- Exclude Prospect and or Closed Accounts from Customer Price List Report
- Additional information in Recent Sales dialog
- Additional Columns added to Customer Monitor tabs
- Delivery Charge Information in Sales Order Monitor
- Additional Columns added to Customer Transaction History Monitor tabs
- Sales Group Selection added to Invoice Items by Invoice Report
- Additional Options for Goods on Account Monitor ✓
- Trading Identity by Product Group ✓
- Quantity Break Pricing on Customer Price Lists +
- Sales Ledger Buying Groups +

eBusiness

- Exclude Trusted Items from Repricing
- First Published Date
- Minimum Stock Feed Levels by Product Group
- Easier Website Management with Stock Monitors
- eBusiness Site added to Sales Order Monitor
- Axis2Axis EDI using local folders ✓
- Amazon Invoice Upload ✓

Stock Ledger, Bill of Materials & MRP

- Landed and Supplemental Stock Cost
- Stock Transaction Reason Codes
- Gross and Net Unit Weight on Stock
- Re-Arrange Items within Assemblies ✓
- Date and Time Specific Discount Matrix ✓
- Additional Serial Numbers ✓
- Outstanding Order Items tab in Stock Enquiry
- Works Order Enquiry ✓
- Export Archived Stock Transaction Details
- Change Works Order Planned Status from Works Order Monitor ✓
- Calculate New Rolled Up Weight ✓
- Stock Control Monitor
- Filter Stock Monitor Tabs by Custom Data Schema
- Over Issue Components from Handheld Works Order Picking ✓
- Location prompt added to Handheld Works Order Picking ✓
- Auto feed Handheld Works Order Picking ✓
- Sub-Contract Manufacturing +

Service Contract Management

- Contract Request Validity Period
- Start and End Time by Contract Line
- Date and Time Specific Contract Pricing +
- Recalculate Pricing in Service Contract Maintenance
- Contract Items tab in Stock Enquiry

Warehouse Management

- Integration with Weighing Scales
- Net Unit Volume
- Improved performance when printing Delivery Notes
- Faster Picking Note Document Generation
- Default Bin by Stock Location
- Customs Data
- Check for Best Delivery Method when Consigning a Delivery
- Amend Delivery Address in Pack and Despatch
- Stock Bins tab in Stock Enquiry
- Handheld Stock Enquiry Current Stock Tab
- Bin Quantities in Goods Received from Supplier
- Bin Pop Up in Handheld Goods Received
- Allow users to flag deliveries as consigned
- UPS and Dangerous Goods ✓
- Support for Carriers offering Extended Liability ✓

KEY



Requires optional module



Not as standard, additional cost option