

Top ten new features

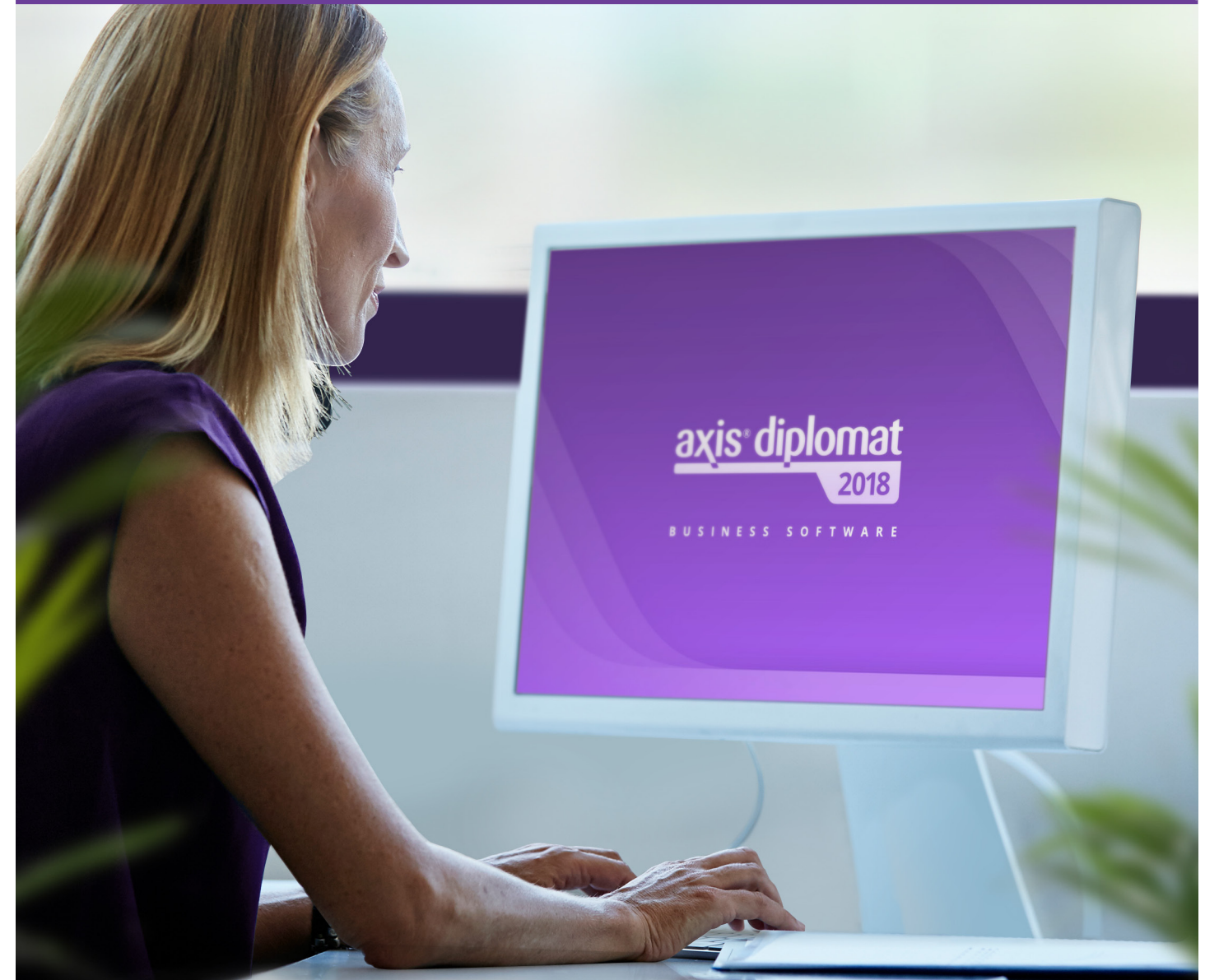
- ✓ **Supplier Relationship Management**
- ✓ **Custom Data (Customers, Suppliers, Stock and Nominal Accounts)**
- ✓ **Standing Order Accruals and Prepayments**
- ✓ **Import data directly from Microsoft Excel™ Spreadsheets**
- ✓ **Add Custom Monitors to Favourites**
- ✓ **A number of new or re-written functions including Bank Transfers and Cash Account Enquiry**
- ✓ **Improved Posting Performance**
- ✓ **Credit/Discount Lines on Purchase Orders**
- ✓ **Modules that are now standard for all customers, including Agent's Commission, Multi-Location Stock and Back-to-Back Orders**
- ✓ **Transfer Customer Payments**

Designed for all your business needs

Everyone's favourite new features will of course vary as everyone's business is different. We urge you to review all of the new features as you are sure to find some further gems that are not in the list above.

A detailed New Features Overview can be found on our website at:
www.axisfirst.co.uk/software/axisdiplomat/upgrades

For more details call **axisfirst** on **01278 421020**



axis® diplomat 2018

Accounts & Business Information Systems

New features at a glance

HEAD OFFICE

Systems Axis Limited
Axis House
53/55 St. Mary Street
Bridgwater
Somerset
TA6 3EQ

REGIONAL OFFICE

Systems Axis Limited
4 Alfred Court
Saxon Business Park
Stoke Prior
Bromsgrove
B60 4AD

Microsoft Partner

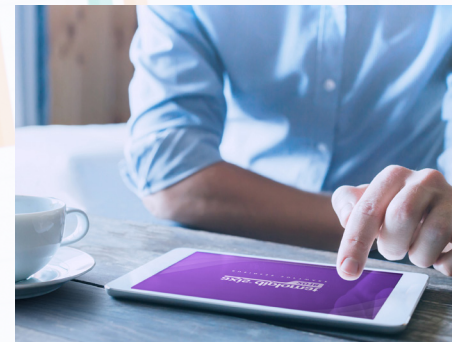
Gold Application Development
Silver Midmarket Solution Provider
Silver Small and Midmarket Cloud Solutions

axis® diplomat 2018

new features at a glance

Welcome to axis diplomat 2018!

This release includes in excess of one hundred separate enhancements. Significantly, we have also pre-released more of those new developments to our Software Assurance customers than ever before; some of the new features outlined in this document have been available to those subscribing to Software Assurance for as much as 18 months. This means that not only have those customers been able to take advantage of those enhancements sooner but they have been available in smaller “bite-sized” upgrades, making them easier to assimilate.



BUSINESS CHALLENGES AHEAD

There are many challenges facing businesses today, now or just around the corner - Brexit, Making Tax Digital (MTD), GDPR and PCI DSS to name but a few. This means that there has never been a time when it has been so important that the software that you use to run your business is always kept up to date. We strongly recommend our customers to upgrade their axis diplomat software and to make sure that it is kept up to date by subscribing to Software Assurance. This is one way to ensure that you are ready for whatever challenges are waiting.

Upgrade to axis® diplomat 2018

at no additional cost with axis® software assurance

Customers with axis® software assurance are entitled to an upgrade to their software licence to axis® diplomat 2018 under the terms of their agreement. To request an update to axis® diplomat 2018 please visit our web site below and follow the link to request their upgrade, and then don't forget to contact us to discuss your training requirements.



**SOFTWARE
ASSURANCE**

For more information visit: www.axisfirst.co.uk/software/assurance/

new features

✓ Requires optional module

+ Not as standard, additional cost option

Sales Ledger, CRM & Sales Order Processing

- Custom Customer Data
- Customer Receipts and Allocations
- Import Customer Remittance Advice from Spreadsheet
- Transfer Customer Payments
- Improved handling of Settlement Discount
- Improved Maintenance of Customer Price Lists
- Collection Notes
- Monthly Cost of Sales Reports
- Exclude Items from Repricing
- Filter Quotation Monitors by Stock
- Improved Performance when searching Calls
- Watched Linked Calls
- Larger Email Addresses on Customer Contacts
- Sage Pay ePOS Payment Processing +

Kernel (Core) Software

- Import from Excel
- Add Custom Monitors to Favourites
- Monitor Tab Notes
- Date Selection Filters
- Audit Trail Search

axis payroll 2018

- Support for NEST Pension Schemes ✓
- Automatic Workplace Pension Assessment ✓

Nominal Ledger & General Accounts

- Custom Nominal Account Data
- Standing Order Accruals and Prepayments
- Bank Transfer Function
- New Cash Account Enquiry Function
- VAT Groups
- Domestic Reverse Charge VAT on Purchases
- Multi-User Previous Period Adjustments
- Improved Performance when Posting Transactions
- Improved Performance when Posting Transactions

Service Contract Management

- Service Contract Groups ✓
- Service Contract Types ✓
- Contract Item Start and End Date ✓
- Date & Time-Specific Contract Pricing ✓
- Default Service Contract Payment Method ✓
- Default Payment Frequency by Contract Type ✓

Office Products

- Support for Vow ePremium Product Files ✓
- Processing Back Orders through Online Order Processing ✓
- Excluding Specific Suppliers from Automatic Price Feeds ✓
- Price Feed Type added to Supplier search results ✓

Purchase Ledger & Purchase Order Processing

- Custom Supplier Data
- Supplier Relationship Management (SRM)
- Edit from Purchase Order Enquiry
- Negative Purchase Order Lines
- Purchase Invoice Discounts
- Record Supplier's IBAN and BIC Codes
- Supplier Category in Supplier Price List Search
- Approve Supplier Invoices from Supplier Enquiry
- Additional Customs Data on Imports ✓
- Larger Email Addresses on Supplier Contacts
- Suppress option to print Goods Received Notes

Stock Ledger, Bill of Materials & MRP

- Daily Schedule added to Stock Enquiry
- Numerous Hire Monitor
- Hide Specific Stock Locations from Stock Figures
- Hide Overall Stock Figures
- Commodity Codes added to Stock Function
- Customer-Specific Stock Labels ✓
- Works Order Status Codes ✓
- Build Works Order ✓
- Default Quantities on Custom Builds ✓
- Restrict User Access to Stock by Department
- Component Costs within Works Order Enquiry

eBusiness

- Support added for Microdata ✓
- Attribute Value Ordering for Website ✓
- Inter-Company EDI ✓
- Additional Marketplaces via Channel Advisor ✓
- Handling eBusiness Orders with Address Validation Issues ✓

Warehouse Management

- Print Invoices at Despatch ✓
- Suppress Partial Kit Release ✓
- Document Status Codes allow Orders to be suppressed from Picking ✓
- Hand Held Purchase Requirements ✓
- 'Pick All' option for Back-to-Back Orders ✓
- Handheld Stock Label Printing ✓
- Greater Flexibility with Customer Delivery Charges ✓
- New Options for Bin Picking Sequence ✓

Modules Now Standard

- Agent's Commission Module
- Back-to-Back Ordering
- Customer Requested Delivery Date
- Custom Stock Data
- Multi-Location Stock
- eBusiness Mailing List ✓

The **axis diplomat 2018 New Features Overview** describes these developments in greater detail.

For further information please visit: www.axisfirst.co.uk/software/axisdiplomat/upgrades