

## axis diplomat 2020 Modules

# Purchase Delivery Advice

Record your supplier's Advance Shipment Notifications within axis diplomat and make the information available to staff to aid planning, provide more accurate information to customers and make the receipt of large shipments more efficient, especially when dealing with deliveries which may be a consolidation of a number of your purchase orders.

#### **Key Features**

The Purchase Delivery Advice module was developed with those with overseas suppliers in mind (in particular for shipments where you know many weeks in advance when deliveries are arriving and items from a number of orders will be collected together to fill a shipping container). It can also be equally useful to anyone operating with a relatively long lead-time from their suppliers.

When you receive a Delivery Advice from your supplier, you enter the details of the advice into the system, including the Supplier's delivery reference, the anticipated arrival date (and whether or not that has been confirmed) as well as which items from which purchase orders are on that delivery.

When the delivery is received, you can then use an alternate Goods Received process to receive the goods against that Delivery Advice rather than against the individual purchase orders. In the case of a large shipping container, for example, containing shipments, or part shipments, from many different purchase orders, this significantly simplifies the goods receipt process. For users of the Hand-Held Stock Control module, this process is fully supported by the hand-held devices.

#### **Benefits**

With the Purchase Delivery Advice module, warehouse management, purchasing and sales staff can see a more accurate state of your current purchase orders. This allows better planning for receiving expected deliveries and also being able to provide more accurate guidance to customers as to when stock is expected to become available.

With those dealing with large shipments, in particular those arriving by container, unpacking and checking a delivery can be a time-consuming operation, especially when the delivery consists of parts of many purchase orders. If the information as to what is expected in the delivery is already within the system, it is much easier to cross-check the delivery with that than against a list of all your orders for that supplier.



### **Software Operation**

ile <u>H</u> elp								
Delivery			Stock Location	Schedule				
Supplier 80			Location 0 Main Depot	Departure date		gonfirmed		
Advice Reference 300612			Antval date 300612		gonfirmed			
Item List								
Purchase Order	Stock Reference	Supplier Reference	Description	Advised G	oods In	Receive	d 🔺	
122	EGPLCS1	EGPLCS1	EGPL Petrol Chainsaw	20	0	(		
			33cc, 16" bar				L.	
122	EGPLCS2	EGPLCS2	EGPL Bectric Chainsaw	20	0	(	)	
			240v, 35cm bar					
	EGPLCS3	EGPLCS3	EGPL Bectric Chainsaw	20	0	0	0	
122								
122			240v, 30cm bar					
122	EGPLSHR1	EGPLSHR1	240v, 30cm bar EGPL Bectric Shredder	25	0			

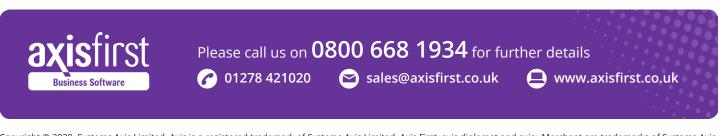
Enter / Amend Delivery Advice - this function allows you to record the expected receipt date, for items possibly collected together from a number of different purchase orders, under a single supplier's delivery reference.

Delivery Addresse	es Purchase Orders	Stock tems [+]			
		orear name [ · ]			
Purchase Order	Delivery Advised	Received	Invoiced	Supplier Account	Supplier Name
121	O None Advised	O None Received	None Invoiced	8003	Acme Garden Tools
122	Fully Advised	None Received	None Invoiced	8013	The Asian Tool Co.
	<ul> <li>Fully Advised</li> <li>Some Advised</li> </ul>	<ul> <li>None Received</li> <li>None Received</li> </ul>	<ul> <li>None Invoiced</li> <li>None Invoiced</li> </ul>	8013 8013	The Asian Tool Co. The Asian Tool Co.

These items then appear as Advised (or Some Advised in the case where only some of the outstanding items on a purchase order have been advised) on the Purchase Order Monitor.

		tes Status Details Document	Notes Addresser	Ord	er bens At	achments Audt	iral					
- Order Info Supplier n	mation unber 8013	ASIANTOOLS	Current balance	0.00			Order number	124				
Our A/C n	unber		Credit limit	0			Order value	4736.2	90			
Order iter	15											
Item	Reference	Description	Ordered	F	leceived	Invoiced Quant	ity F	rice	Discount	Value	Due Date	Advice Referen
1	EGPLSHR1	EGPL Bectric Stredder		25	0		0 4	3.46	0.00%	1086.50	30-06-12	300612
		1800w Induction Mator										
2	EGPLSHR1	EGPL Bectric Shredder		15	0		0 4	3.46	0.00%	651.90	17-08-12	
		1800w Induction Motor										
3	EGPLSTRM1	EGPL Electric Trimmer		50	0		0 1	7.38	0.00%	869.00	17-08-12	
		30cm Cut, 340w motor										
4	EGPLTRIM1	EGPL Hedge Trimmer		40	0		0 2	6.07	0.00%	1042.80	17-08-12	
		600mm Blade, 500w Motor										
5	EGPLTRIM2	EGPL Cordless Hedge Trimmer		50	0		0 2	1.72	0.00%	1086.00	17-08-12	
		12V, 38cm Blade										

Where a partial delivery of a single purchase order line is being made, the system automatically splits the line so that operators can see how many have and have not be advised of delivery.



Copyright © 2020, Systems Axis Limited. Axis is a registered trademark of Systems Axis Limited. Axis First, axis diplomat and axis vMerchant are trademarks of Systems Axis Limited. Microsoft and Windows are registered trademarks of Microsoft Corporation. All other product names are trademarks of their respective owners. Document Reference: 18410