

# Top ten new features



- ✓ Send Shortcuts
- ✓ Document Scanning
- ✓ New Monitor Tabs
- ✓ Sales Order & Quotation Attachment Templates
- ✓ Customer Returns
- ✓ Schedule of Stock Availability
- ✓ Purchase Order Document Delivery
- ✓ Import Sales Order
- ✓ Reprice Sales Orders & Quotations
- ✓ VAT Inclusive Retail Pricing with VAT Exclusive Trade Pricing

## Designed for all your business needs

Everyone's favourite new features will of course vary as everyone's business is different. We urge you to review all of the new features as you are sure to find some further gems that are not in the list above.

A detailed New Features Overview can be found on our website at:  
[www.axisfirst.co.uk/software/axisdiplomat/upgrades](http://www.axisfirst.co.uk/software/axisdiplomat/upgrades)

For more details call **axisfirst** on **01278 421020**



## axis® diplomat 2016

Accounts & Business Information Systems

# New features at a glance

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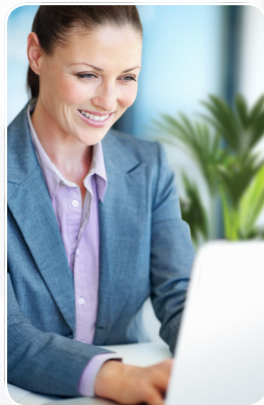
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**Microsoft Partner**

Gold Application Development  
Silver Midmarket Solution Provider  
Silver Small and Midmarket Cloud Solutions

# axis® diplomat 2016 new features at a glance



Welcome to **axis® diplomat 2016**! This release incorporates more enhancements than any previous release - approximately 50% more than were introduced with axis diplomat 2014.

We have also pre-released more of these new developments to our Software Assurance customers than ever before; many of the new features outlined in this document have been available to those subscribing to Software Assurance for 18 months in some cases. This means that not only have those customers been able to take advantage of those enhancements sooner but they have been available in smaller "bite-sized" upgrades, making them easier to assimilate.

2016

## Upgrade to axis® diplomat 2016 at no additional cost with axis® software assurance

Customers with **axis® software assurance** are entitled to an upgrade to their software licence to **axis® diplomat 2016** under the terms of their agreement. To request an update to **axis® diplomat 2016** please visit our web site at [www.axisfirst.co.uk/software/assurance/](http://www.axisfirst.co.uk/software/assurance/) and follow the link to request their upgrade, and then don't forget to contact us to discuss your training requirements.



For more information visit: [www.axisfirst.co.uk/software/assurance/](http://www.axisfirst.co.uk/software/assurance/)



### new features >

The axis diplomat 2016 New Features Overview describes these developments in greater detail and, for the first time, because of the large number of enhancements in this release, axis payroll 2016 New Features are described separately.

For further information please visit [www.axisfirst.co.uk/software/axisdiplomat/updates](http://www.axisfirst.co.uk/software/axisdiplomat/updates) and [www.axisfirst.co.uk/software/axispayroll/updates](http://www.axisfirst.co.uk/software/axispayroll/updates)

Requires optional module

Not as standard, additional cost option

#### Sales Ledger, CRM & Sales Order Processing

- Improved Customer Searching
- Improved visibility of Branch Details
- New Customer Turnover Graphs
- Enhancements to Customer Contacts
- Longer Credit Terms
- Suspected Duplicate Customer Checking
- All-New Customer Record Block Amendment Function
- Enhancements to Delivery Methods
- Customer Pricelist Entries by Trade or Retail
- New Sales Business Intelligence Tab
- Export Customer Details Enhancements
- Greater visibility of Profitability Details
- Amend Due Date on Sales Invoices

- Sales Order & Quotation Attachment Templates
- Schedule of Stock Availability in Sales Order Maintenance
- Supplier Stock shown in Sales Order & Quotation Maintenance
- Greater visibility of Next Despatch information
- New Delivery Addresses via Sales Order Maintenance
- Import Sales Order
- Reprice Sales Orders & Quotations
- Reschedule Quotation
- Quotation Reporting
- Customer Email Notifications
- Allow/Disallow Consolidated Order Picking
- Picking by Original Stock Receipt Date
- Enhancements for Replenishment Orders
- Tolerance to Rounding Discrepancies when Releasing Sales Orders

- Delivery Enquiry
- Handheld Picking by Location
- Automatic Export of Invoices to Freeway EDI
- Customer Returns
- Customer Asset Database

#### Kernel (Core) Enhancements

- Send Shortcuts via Email
- Document Designer Email Variants
- Faster Backup & Restore via Compressed Attachments
- Easier saving of axis diplomat Documents
- Create Word and Excel Document Attachments from within axis diplomat
- Document Scanning of attachments from within axis diplomat

#### Nominal Ledger & General Accounts

- VAT Status by Delivery Address
- VAT Number Validation
- Current Period VAT Transactions
- Integrated Stock Ledger
- Multiple VAT Registrations
- Nominal Account Attachments
- Nominal Transactions Monitor Tab
- Import Nominal Ledger Budget Figures

#### Service Contract Management

- More information shown for Service Contracts in Customer Enquiry
- Service Contract Items & Service Contract Request Items Monitor Tabs
- Reschedule Service Contracts
- Ability to Restrict Authorised Calls

#### Purchase Ledger & Purchase Order Processing

- Create New Supplier Accounts from Suppliers function
- Numerous Supplier Enquiry Enhancements
- Copy Purchase Order from Supplier Enquiry
- Supplier Address Label Print from Supplier Enquiry
- Supplier's Email Address Shown in Purchase Order Enquiry
- Supplier Stock shown in Purchase Order Maintenance
- Minimum Order Quantity and Order Quantity Multiple on Supplier Price Lists
- Purchase Order Document Delivery
- Inflate Re-Order Level in Purchase Requirements
- Supplier Advanced Shipment Notices via EDI
- Automatic EDI Purchasing
- Purchase Delivery Advice information via Supplier Enquiry

#### Stock Ledger, Bill of Materials & MR

- VAT Inclusive Retail Pricing with VAT Exclusive Trade Pricing
- Stock Search Enhancements
- Incoming Replenishment Stock figures in Stock Enquiry
- Picked Quantities in Stock Enquiry
- Stock Control Monitor Enhancements
- Stock Item Monitor Tab
- Stock Transactions Monitor Tab
- Export Stock Details Enhancements
- Date of First Transaction by Location
- Image Management Enhancements
- Improvements to Stock Record Block Amendment
- Aged Stock Valuation using Original Receipt Date

- Enhancements to Create Works Orders from Stock
- Works Order Monitor Tab with enhancements
- Custom Stock Data
- Stock Lines

#### eBusiness

- More flexibility in Stock Availability shown on websites
- Adding Watermarks to Website Images
- Export eBusiness Group Notes

#### Hire Management

- Audit Trail Events
- Numerous Hire Monitor Enhancements

#### Modules Now Standard

- Campaign Management
- Electronic Payments
- Purchase Requirements
- Google Price Feeds