

AXIS Diplomat 2006

Upgrade Summary

AXIS Diplomat 2006 is the tenth generation of AXIS Diplomat, the Business Management and Accounting software from Axis First. This Fact Sheet outlines the key features of this version, compared with the previous release, AXIS Diplomat 2004. Users currently running software prior to that should also consult the AXIS Diplomat 2004 Upgrade documentation, which can be found on the Axis First web site.

Better Control of your business through greater Management Information

Get a much better picture of how your business is doing; the growth areas and the areas that maybe need a little attention before its too late, by using the Business Intelligence module, in conjunction with KPIs and Targets. Export information more easily to Microsoft Excel™. Use Gap Analysis to identify those customers that buy one type of product but not another, or used to buy something that they now don't.

Create a Better Impression with your Clients

Using the Document Designer, make sure all of the documents that you produce create the right impression.

Greater Productivity through Improved Efficiency for your Accounts staff

The Allocation Tracking facilities make it much quicker and easier for you to identify who paid what, when and for what. The new Cash Book functions are quicker and easier to use, as are the revised Nominal Journal functions.



Improved Efficiency for Everyone!

The numerous productivity tools new at AXIS Diplomat 2006, including being able to sort, search and output any scrolling list of data, make everyone's job easier.

Protect Your Investment

With the advent of AXIS Diplomat 2006, you can now take advantage of Software Assurance, which means that for a fixed monthly sum, you will be automatically entitled to future version upgrades as and when they are released, with no further upgrade licence fees. From time to time, Software Assurance customers may also be offered the opportunity to receive specific new features ahead of general release.

Business Intelligence

The Business Intelligence Module, which is standard within AXIS Diplomat 2006, provides a number of functions to monitor the performance of your business, in the way that suits you.

Using Business Intelligence, you can perform Sales and Purchase Analysis in ways you never previously thought possible. You can also set targets and analyse against Key Performance Indicators (KPIs) and display this information graphically on Dashboards.

Document Designer

AXIS Diplomat 2006 features a Document Designer as standard, which allows you to re-design your documents yourself, including sales invoices, quotations, delivery notes and Advice/Packing Notes.

You can decide where, and if, information is shown on the page, and in what font and in what colour. Draw lines, boxes and other shapes on your documents to add shading and insert graphics, such as your company logo. Put fixed text anywhere on the page to simply add a highly-effective marketing message that you can change as often as you wish.

Allocation Tracking

By recording every time a payment, credit note or other receipt is allocated against invoices and other transactions, on both the sales and purchase ledgers, you can now quickly find out when an invoice was paid and by which payments; conversely, you can look at a single payment and see which transactions it was allocated against.

This information is retained indefinitely so even if a query comes up a year or more down the line, you can still access the records.

For more information, please contact Axis First or visit our web site:

Other Key Enhancements

- ▶ Re-Designed Cash Book Functions
- ▶ Email Notifications to customers on change of Order Status
- ▶ New Sales Order Monitor gives instant overview of the state of all of your sales orders and allows a vast range of actions to be carried out
- ▶ Gap Analysis
- ▶ Saved User Responses - each user can now ensure that the default behaviour for each function suits *them*.
- ▶ Anywhere on the system that shows data as a scrolling list now allows that data to be searched, exported to a spreadsheet or printed as a report
- ▶ Data within scrolling lists can now be re-sorted by clicking on column headings, and columns can be re-ordered by simply dragging around on the screen
- ▶ Management is now simplified with new, all-encompassing, Operator & Security Maintenance
- ▶ Windows Vista Support - runs

Further Information

Further details on upgrades to AXIS Diplomat 2006, including several video presentations on aspects off the Business Intelligence module, can be found on our web site, at

www.axisfirst.co.uk/software/diplomat2006/upgrades

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